



Nevada Governor's Office of
ECONOMIC DEVELOPMENT

Empowering Success

ECONOMIC MISSION TO THE PARTNER REGION Lubelskie - Nevada

7th-12th July 2018

NLab
NEVADA-LUBELSKIE acceleration bridge

The logo for 'NLab' features a stylized bridge structure with red, white, and blue stripes, and a section with white stars on a blue background, reminiscent of the American flag. Below the bridge, the text 'NLab' is written in a large, bold, blue font with a white outline. Underneath that, 'NEVADA-LUBELSKIE acceleration bridge' is written in a smaller, bold, blue font.

www.invest.lubelskie.pl



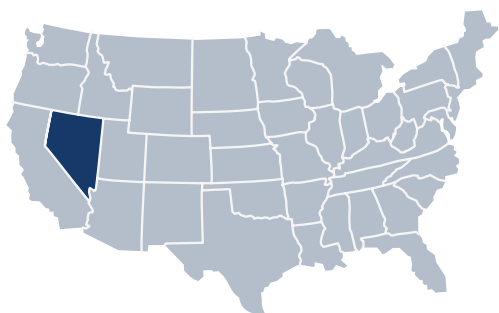
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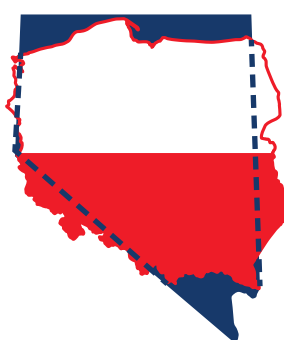
Poland and Nevada

	Nevada	Poland	Lubelskie
Area	110,577 sq mi (286,382 km ²)	120,726 sq mi (312,679 km ²)	9,712 sq mi (25,155 km ²)
Water [%]	0.72	3.07	1.4
Average solar radiation level	6.6 kWh/m ² /day (Carson City)	2.83 kWh/m ² /day	2.88 kWh/m ² /day
Population	2,998,039	38,433,600	2,135,715
Population density	26.8/sq mi (10,3/km ²)	318.6/sq mi (123/km ²)	220/sq mi (85/km ²)

USA | NEVADA



NEVADA | POLAND



POLAND | LUBELSKIE

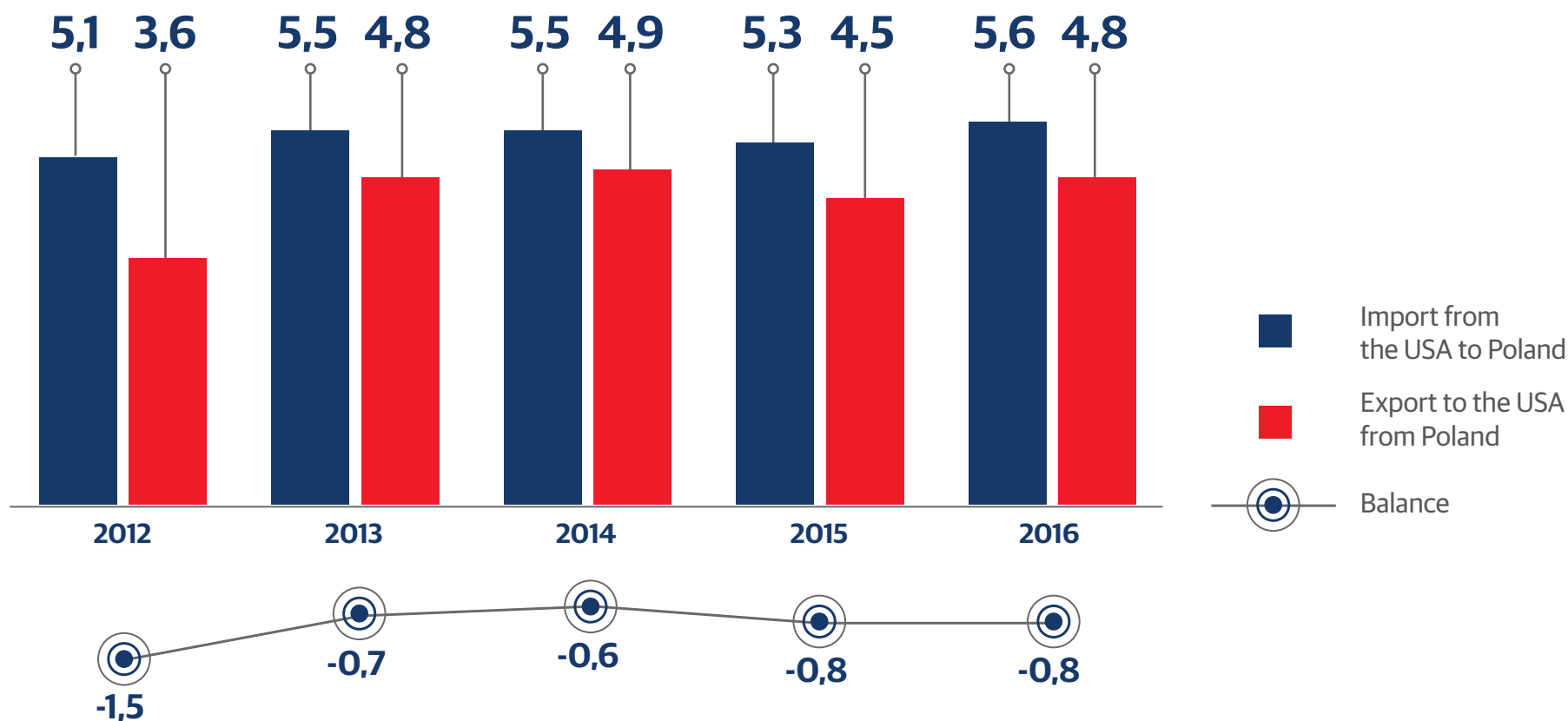




Poland and USA



Polish - American exchange of goods (USD billion)

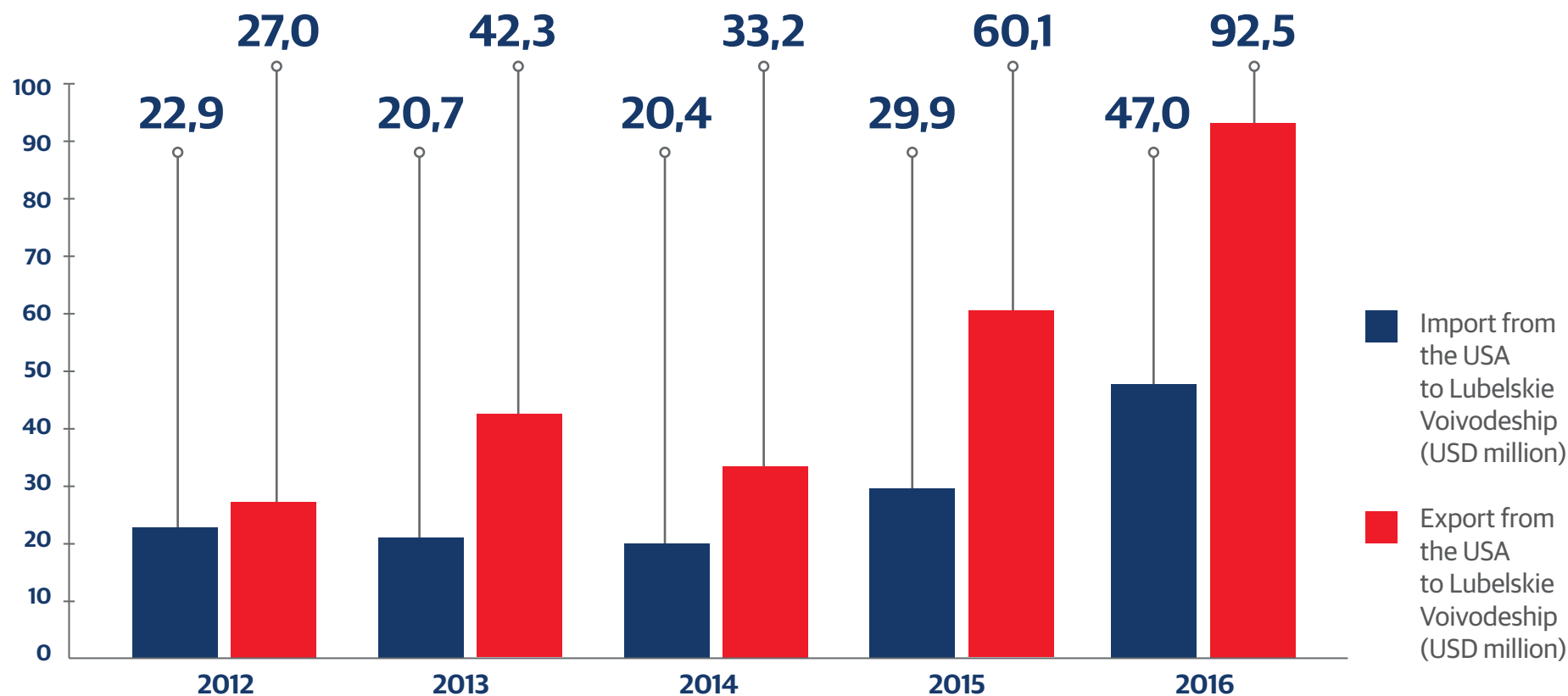




Lubelskie and USA



Lubelskie - USA exchange of goods (USD billion)





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Poland and USA



Exchange of goods - key groups of goods (2016)



Boilers, machinery and mechanical appliances and their parts



Electrical machinery and equipment, and their parts; home electronics



Furniture, lamps, bedclothes and similar



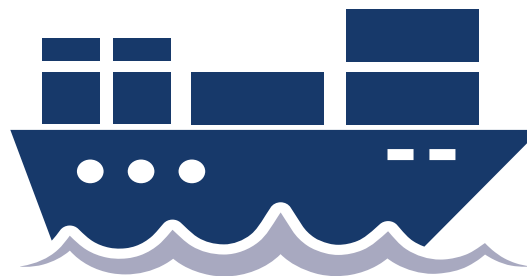
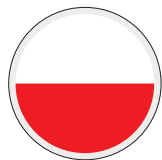
Instruments and equipment: optical, photographic, cinematographic, etc.



Non-rail vehicles stock, their parts and accessories



Aircraft, spacecraft and their parts



USD 4.8 billion Export from Poland



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Export from Lubelskie to USA



Exchange of goods - key groups of goods (2016)



Vehicles, ships, airplanes and related devices



Mechanical and electrical devices; recording and receiving sounds



Products of chemical industry and related industries



Plant products



Completed instant articles; non alcohol beverages, alcohol and vinegar; tobacco



Other products



USD 92,5 M Export from Lubelskie



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Poland and USA



Exchange of goods - key groups of goods (2016)



**Boilers,
machinery and
mechanical
appliances and
their parts**



**Aircraft,
spacecraft
and their
parts**



**Instruments
and equipment:
optical,
photographic,
cinematographic,
measuring etc.**



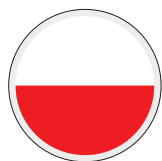
**Electrical
machinery
and equipment,
and their
parts; home
electronics**



**Pharmaceutical
products**



**Aircraft,
spacecraft
and their
parts**



USD 5.6 Imports to Poland



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Import to Lubelskie from USA



Exchange of goods - key groups of goods (2016)



Products of chemical industry and related industries



Mechanical and electrical devices; recording and receiving sounds



Vehicles, ships, airplanes and related devices



Optical machines, cinematographic, medical and measuring devices, watches and other



Non precious products and non precious metals products



Plastic and plastic products; India rubber and India rubber products



USD 47 M Imports to Lubelskie



Short history

The first incoming business mission from Nevada

July 2015

Multisectoral business mission of business representatives from the Lublin province to Nevada

November 2015

The groups of scientists from the Lublin University of Technology held the study visit to the United States

October 2016

17 April 2015

First visit of the Director of International Trade

30 July 2015

Cooperation agreement between the Lublin Province and the State of Nevada was signed at the Ministry of Economy in Warsaw

April 2016

Companies and representatives of the Nevada Governor's Office of Economic Development

17 October 2017

NLAB - the beginning of a new joint venture



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Short history



17 April 2015



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Short history



July 2015



Short history



30 July 2015



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Short history



November 2015



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Short history



April 2016



October 2016



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Short history



October 2016



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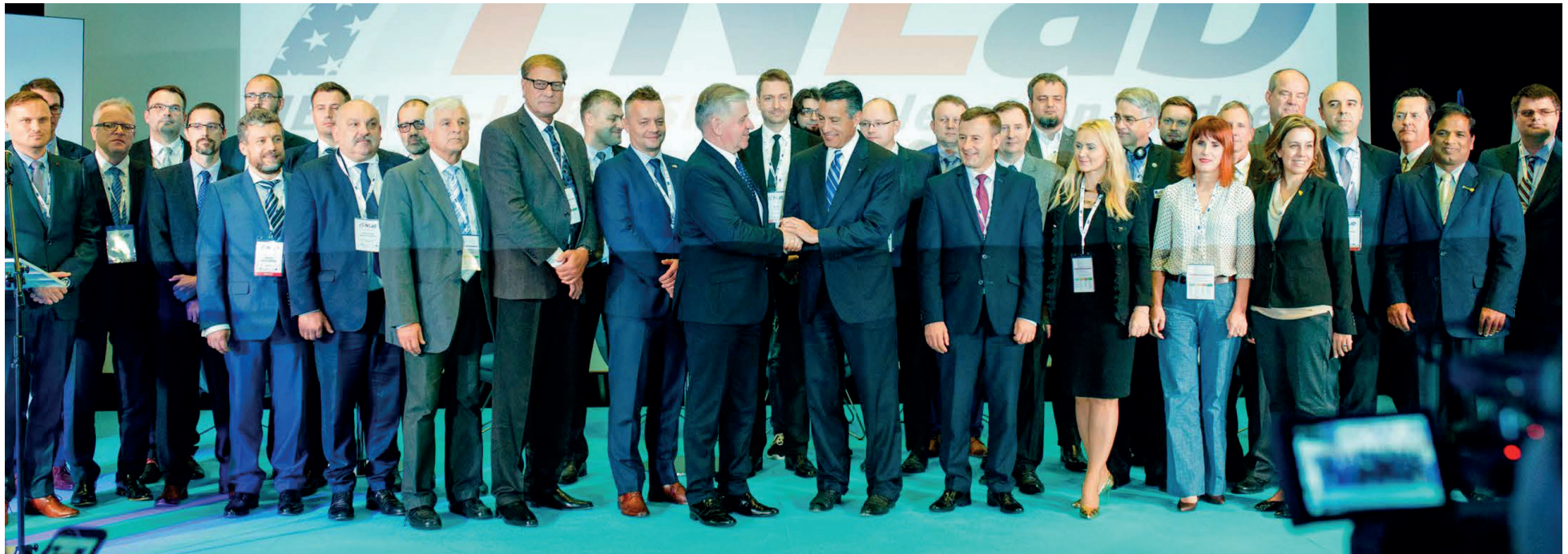
Short history



17 October 2017



Short history



Conference in Lublin

Main Panel Topics:

- Accelerating / Business support institutions
 - New Technologies in Agriculture and Water Management
 - Innovation in Video Gaming
 - Vehicle and Airspace Autonomous Systems
 - Photonics
- & B2A session with Gina Rodriguez



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Short history



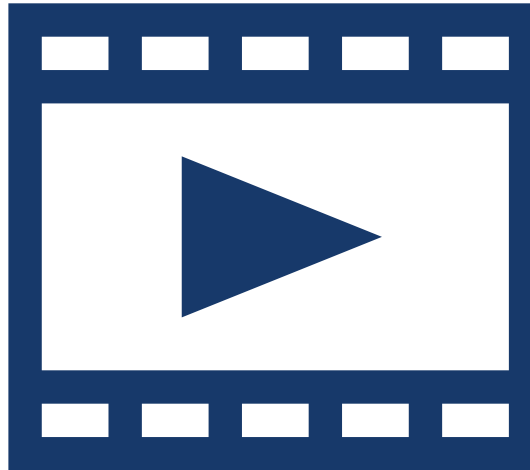
Signing of the Letter of Intent



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Short history





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Short history



**Reception in honor of the visiting Governor of Nevada
at the Ambassador's Paul W. Jones Residence in Warsaw**



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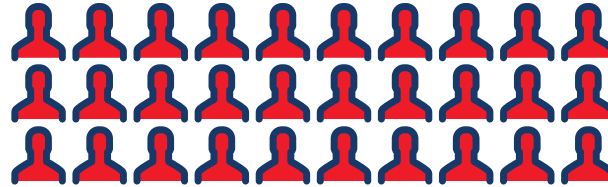
Nlab - Nevada lubelskie acceleration bridge



Bootcamp Lubelskie

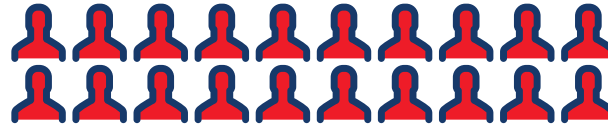
I-II
days

12-13/09/2018



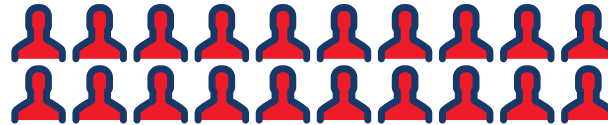
III-IV
days

14-15/09/2018



V
days

Demo day
20/09/2018



Acceleration in Nevada

I
round

until
7/11/2018



until
5/12/2018

II
round



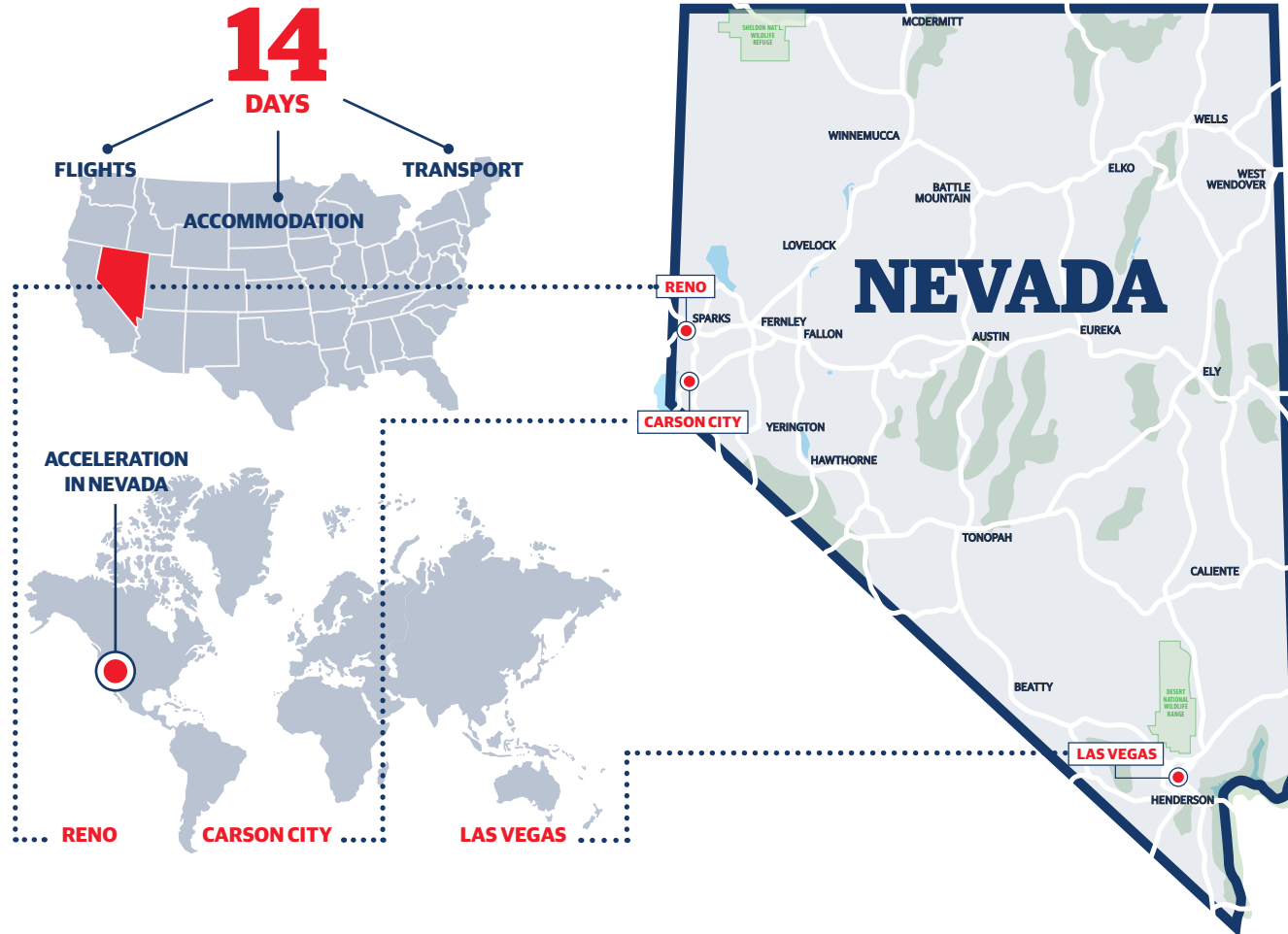
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Acceleration in Nevada





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And all of this would not happen without the great support of our Honorary Consul & Great Friends from GOED



**JOHN
PETKUS**

Honorary Consul
of the Republic of Poland
in Las Vegas



**PROF. PAWEŁ
PIETRASIEŃSKI**

Director Of Special Projects
at Nevada Governor's Office
of Economic Development



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NEVADA GLOBAL'S PARTNERS



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Who we are



Lubelskie

**Marshal
of Lubelskie Voivodeship**



**Governor
of the State of Nevada**

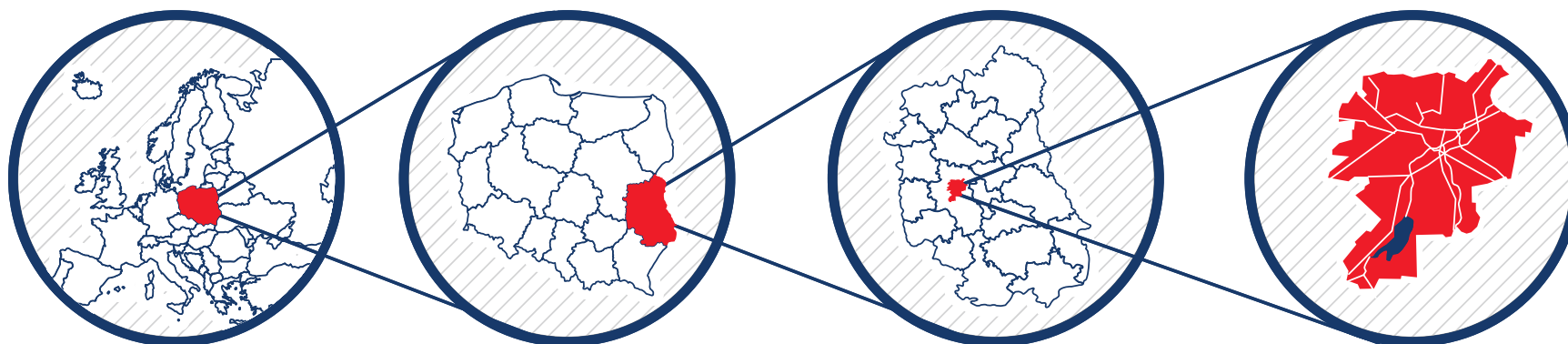


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Lublin in Poland and in Europe



EUROPE — POLAND — LUBLIN PROVINCE — LUBLIN

The Lubelskie voivodeship is one of the most buoyant regions in Eastern Poland. It is a strong, academic, cultural, and economic region conveniently connected with the rest of the country, located in close proximity to the eastern border of the European Union.



Access to infrastructure



- Good access to infrastructure, namely the access to the Pan-European east-west/north-south transit corridor.
- A major investment for the region was Lublin Airport which opened at the end of 2012 and is one of the most modern airports in Poland



Students

- **biggest academic center** in the Eastern Part of Poland
- **73,000 university students**
- **20,400 university graduates**
- **18 universities** and other higher education institutions
- **25% population** under the age of 25 (Lublin)

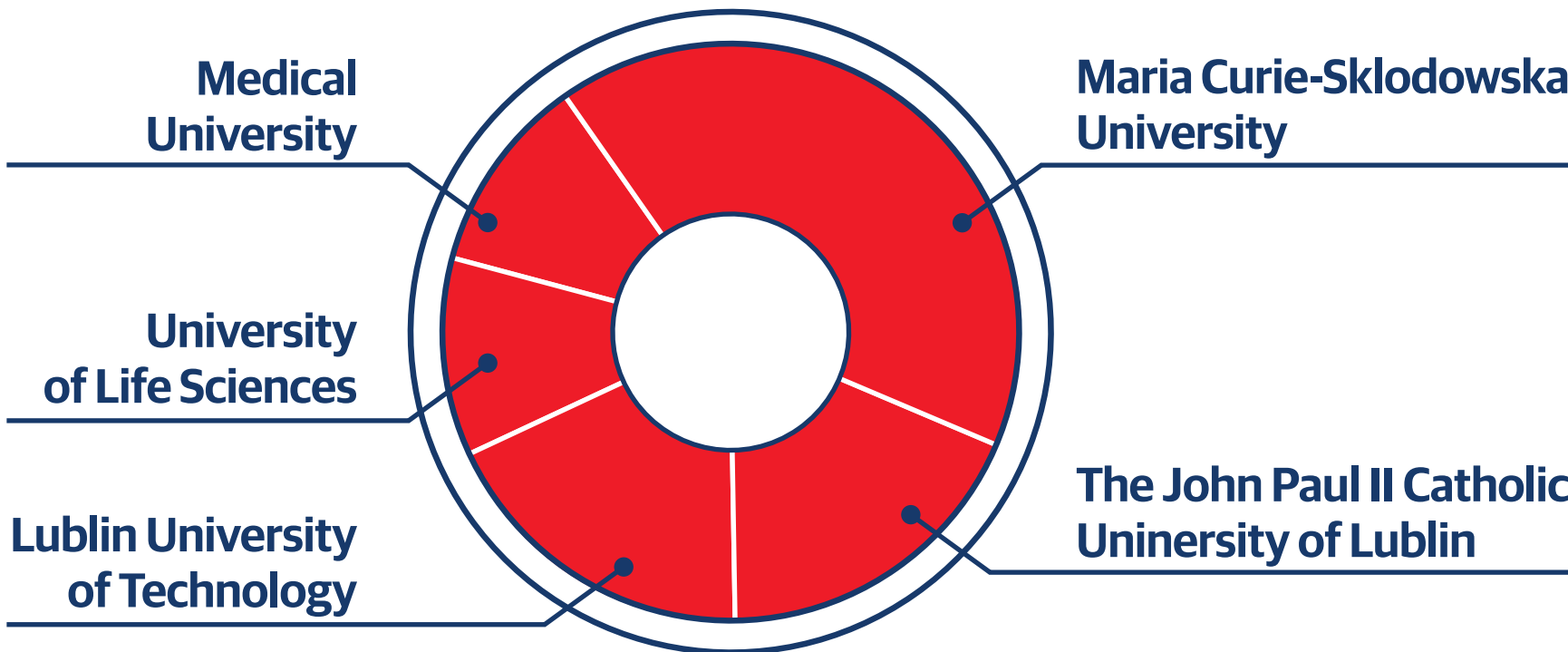




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Universities in Lublin



UMCS
UNIWERSYTET MARIII CURIE-SKŁODOWSKIEJ
W LUBLINIE





BPO

- **151,000 m²** - the total supply of modern office space in Lublin [class A and B]
- **Lublin is now the 9th largest regional market in Poland in terms of office space supply**
- **59** - the number of BPO, SSC, IT, R&D centers in Lublin (2017). There are 44 centers with Polish capital, the remaining 15 belong to foreign companies
- **5,700** - the number of people employed in service centers in Lublin





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BPO / IT





Machinery and automotive industry

- **833 Graduates** who completed their higher education in majors related to the sector, which accounted for 4,1% of all graduates in the region
- **The Voivodeship's long-standing experience** in industry built by such enterprises as PZL-Świdnik and Ursus
- **65** - the number of enterprises producing passenger vehicles
- **9** - the number of companies producing aircraft parts
- **14** Special Economic Zones





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Machinery and automotive industry





Chemicals and pharmaceuticals

- **The Voivodeship's long-standing experience** in the chemical sector, including such enterprises as Grupy Azoty Zakłady Azotowe Puławy S.A.
- **Over 3.300 people** per year studying to work in the pharmaceutical and biotechnology sectors
- **The outstanding activities** of the Lublin University of Technology, Maria Curie-Skłodowska University, and cluster initiatives supporting the development of the chemical sector





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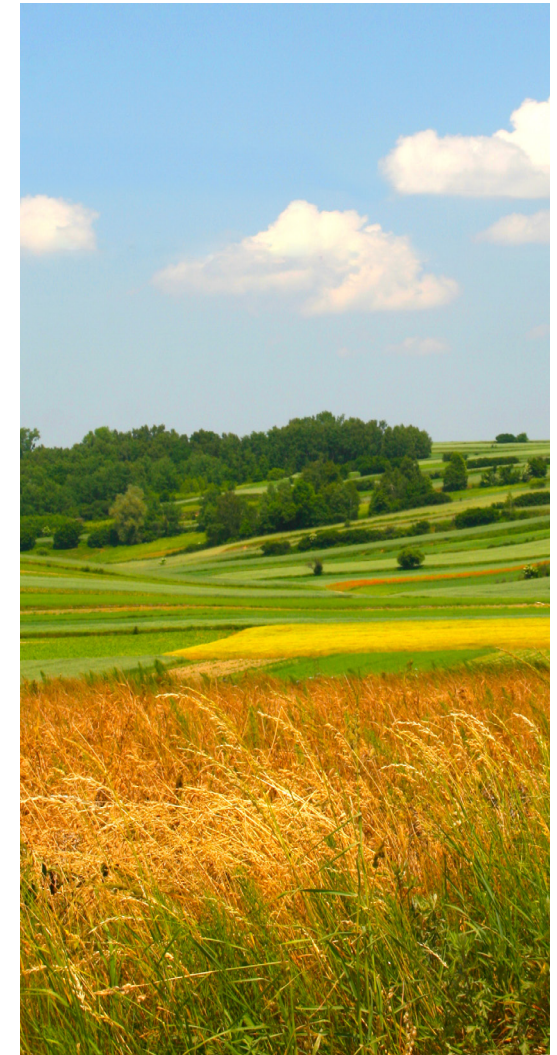
Chemicals and pharmaceuticals





The Agri-food

- **14% of the fruit and vegetables in Poland** originate from the Lubelskie Region
- **71% of the Lubelskie Voivodeship** is made up of agricultural land
- **The Lubelskie Region** is one of Poland's leading producers of cereals, including especially wheat, oat and barley
- **Good climatic** conditions and fertile soils
- **The industry has over 1 500 enterprises** and a workforce of almost 20 000.
- **Exporter** of frozen fruits and vegetables
- **Hop – 83% of domestic production**





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Companies with USA capital in the region



genpact
Transformation
Happens Here

PANATTONI EUROPE

CONVERGY'S



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Photonics

- **Lubelskie – a leader in Poland** operating on national level in the field of photonics
- **Joint Undertaking** with National Research and Development Centre (NCBiR) – creation of Lublin Upland of Photonics Technology and USD 30 M for SMEs in 2018 - 2023
- **2 strong academic centers** - Maria-Curie Skłodowska University and Lublin University of Technology – successful knowledge transfer to private companies
- Our scientists **awarded for achievements in photonics** at International Exhibition of Inventions, Research and New Technologies “Brussels Innova” 2014





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Tourism

672 

**Public libraries, information
and library points**

8 

**Theatres and musical
institutions**

190 

**Culture centres, club
and day-centres**

53 

Museums

30 

**Permanent
cinemas**

10 

**Art galleries
and showrooms**

343 

**Sport
clubs**

2 

**National
parks**

22 

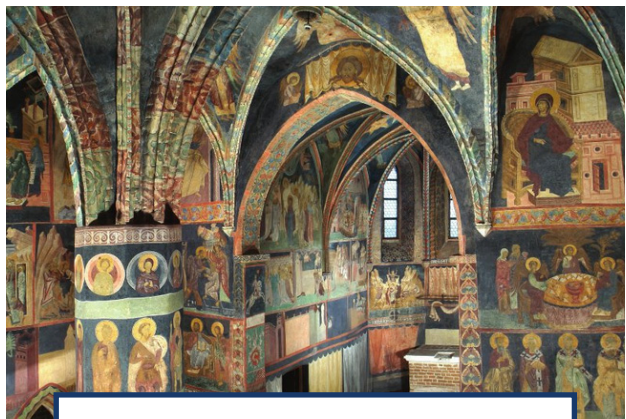
**Golf
clubs**



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Tourism



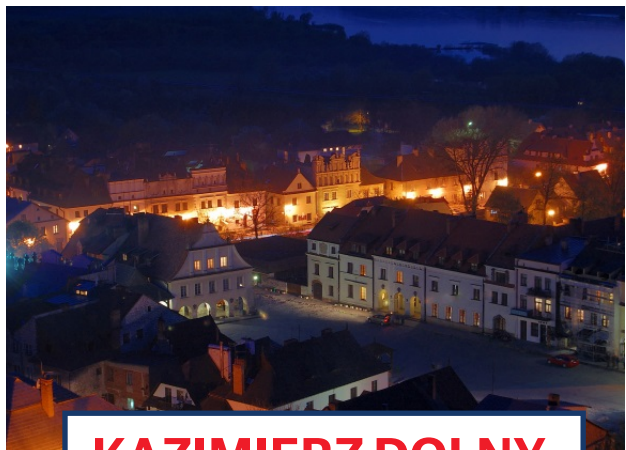
LUBLIN



ZAMOŚĆ



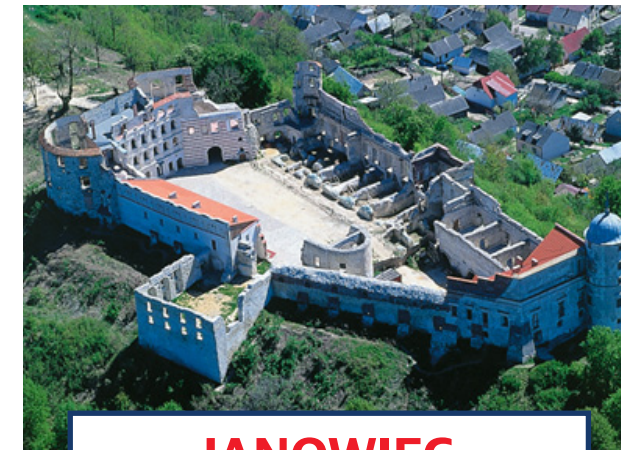
PUŁAWY



KAZIMIERZ DOLNY



NAŁĘCZÓW



JANOWIEC



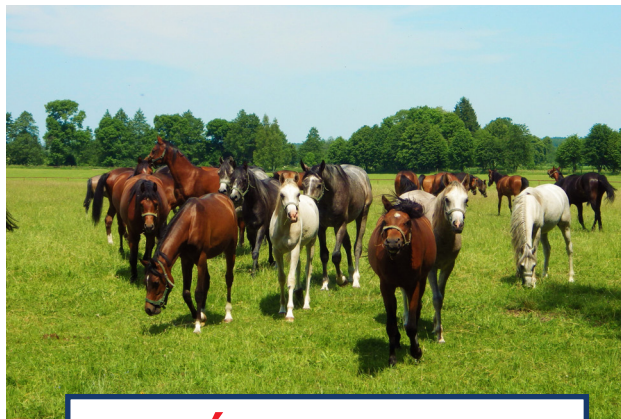
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Tourism



LAKE DISTRICT



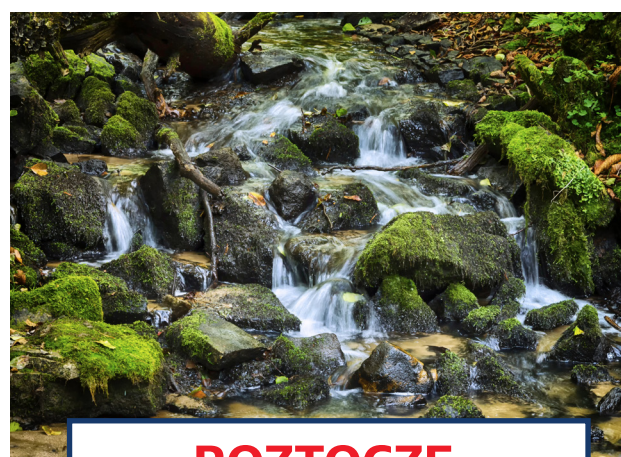
JANÓW PODLASKI



SKIING



CANOEING



ROZTOCZE



GOLF CLUBS



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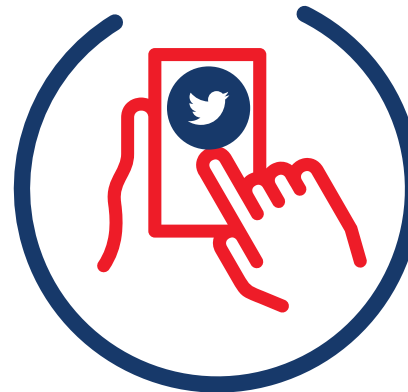


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